

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Montezuma Mexican Restaurant Inc.

Debtor

Case No. 15-10365

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: 4/1/-4/30/2015

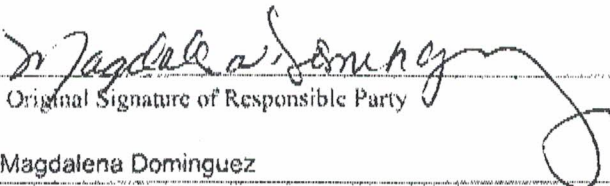
Date filed: _____

Line of Business: Restaurant

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:


Original Signature of Responsible Party

Magdalena Dominguez

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? ☐ ☒
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? ☐ ☒
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? ☐ ☒
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? ☐ ☒
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? ☐ ☒

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 193,886.86

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$

Cash on Hand at End of Month \$ 32,191.21

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 61,848.25

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 168,840.05

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 193,886.86

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 168,840.05

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 25,046.81

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UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ _____ .00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ _____ .00

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	_____ 30
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	_____ 30

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ _____ 500.00
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TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ _____ 500.00
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NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	\$ _____ 0.00
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TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	\$ _____ .00
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PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ 575,000.00	\$ 500,175.00	\$ 74,825.00
EXPENSES	\$ 535,000.00	\$ 487,593.00	\$ 47,407.00
CASH PROFIT	\$ 40,000.00	\$ 12,582.00	\$ 27,418.00

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ 215,000.00
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ 196,000.00
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ 19,000.00

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

Reset

Save As...

Print

MONTEZUMA MEXICAN RESTAURANT INC

Reconciliation Summary

15-03 TD Bank #1288, Period Ending 04/30/2015

	Apr 30, 15
Beginning Balance	40,972.43
Cleared Transactions	
Checks and Payments - 110 items	-114,673.97
Deposits and Credits - 58 items	112,103.44
Total Cleared Transactions	-2,570.53
Cleared Balance	38,401.90
Uncleared Transactions	
Checks and Payments - 12 items	-10,493.11
Total Uncleared Transactions	-10,493.11
Register Balance as of 04/30/2015	27,908.79
Ending Balance	27,908.79

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MONTEZUMA MEXICAN RESTAURANT INC

Reconciliation Detail

15-03 TD Bank #1288, Period Ending 04/30/2015

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						40,972.43
Cleared Transactions						
Checks and Payments - 110 items						
Check	3/26/2015	162	Ramirez Seafood	X	-377.30	-377.30
Check	3/27/2015	167	Excellence Valet Pa...	X	-200.00	-577.30
Check	3/28/2015	168	Ureña Provisions/E....	X	-674.18	-1,251.48
Check	3/31/2015	182	Victory Foodservice	X	-1,420.00	-2,671.48
Check	3/31/2015	177	Best Mexican Foods	X	-1,167.00	-3,838.48
Check	3/31/2015	175	Manhattan Beer Dis...	X	-604.65	-4,443.13
Check	3/31/2015	174	Ureña Provisions/E....	X	-592.00	-5,035.13
Check	3/31/2015	179	Manuel Franco	X	-500.00	-5,535.13
Check	3/31/2015	171	Arrow Linen Supply ...	X	-443.71	-5,978.84
Check	3/31/2015	180	Sylvio Morales	X	-260.00	-6,238.84
Check	3/31/2015	176	Beehive Beer Distri...	X	-182.00	-6,420.84
Check	3/31/2015	181	New York Council o...	X	-125.00	-6,545.84
General Journal	4/1/2015			X	-6,453.02	-12,998.86
Check	4/1/2015	183	Capricorn Seafood I...	X	-684.99	-13,683.85
Check	4/2/2015	184	Sysco Metro New Y...	X	-1,089.39	-14,773.24
Check	4/2/2015	185	Ramirez Seafood	X	-571.50	-15,344.74
Check	4/3/2015	188	Hillside Wholesale	X	-2,212.52	-17,557.26
Check	4/3/2015	187	Ureña Provisions/E....	X	-687.18	-18,244.44
General Journal	4/3/2015			X	-227.21	-18,471.65
Check	4/3/2015	186	Victory Foodservice	X	-224.27	-18,695.92
Check	4/3/2015	189	Excellence Valet Pa...	X	-200.00	-18,895.92
General Journal	4/3/2015			X	-123.91	-19,019.83
General Journal	4/3/2015			X	-6.12	-19,025.95
Check	4/6/2015	190	Westbury Fish Co.	X	-871.90	-19,897.85
Check	4/6/2015	191	Mid-Bronx Haulage	X	-434.76	-20,332.61
Check	4/7/2015	196	2690 Webb Associa...	X	-10,607.84	-30,940.45
Check	4/7/2015	198	2690 Webb Associa...	X	-2,548.28	-33,488.73
Check	4/7/2015	197	2690 Webb Associa...	X	-1,530.00	-35,018.73
Check	4/7/2015	194	Hillside Wholesale	X	-1,069.97	-36,088.70
Check	4/7/2015	195	Best Mexican Foods	X	-692.45	-36,781.15
Check	4/7/2015	199	Ureña Provisions/E....	X	-671.00	-37,452.15
Check	4/7/2015	193	Capricorn Seafood I...	X	-385.10	-37,837.25
Check	4/7/2015	192	Arrow Linen Supply ...	X	-233.80	-38,071.05
Check	4/8/2015	200	Victory Foodservice	X	-1,248.00	-39,319.05
Check	4/8/2015	201	Manhattan Beer Dis...	X	-851.25	-40,170.30
Check	4/8/2015	203	Auto Chlor System	X	-531.92	-40,702.22
Check	4/8/2015	202	American Pad-Ex of...	X	-162.66	-40,864.88
General Journal	4/9/2015		Southern Wine & S...	X	-2,711.80	-43,576.68
Check	4/9/2015	204	Sysco Metro New Y...	X	-1,570.89	-45,147.57
Check	4/9/2015	206	Westbury Fish Co.	X	-627.97	-45,775.54
Transfer	4/9/2015			X	-600.00	-46,375.54
Check	4/9/2015	205	Beehive Beer Distri...	X	-376.68	-46,752.22
Check	4/10/2015	208	Hillside Wholesale	X	-1,203.00	-47,955.22
Check	4/10/2015	207	Ureña Provisions/E....	X	-690.00	-48,645.22
Check	4/10/2015	211	Ramirez Seafood	X	-460.70	-49,105.92
Check	4/10/2015	209	Excellence Valet Pa...	X	-200.00	-49,305.92
Transfer	4/13/2015			X	-800.00	-50,105.92
Check	4/13/2015	212	Mid-Bronx Haulage	X	-434.76	-50,540.68
Check	4/14/2015	220	NYC Department of...	X	-1,587.99	-52,128.67
Check	4/14/2015	222	Victory Foodservice	X	-1,416.00	-53,544.67
Check	4/14/2015	216	Lebron Restaurant ...	X	-1,000.00	-54,544.67
Check	4/14/2015	215	USA High Pressure...	X	-865.56	-55,410.23
Check	4/14/2015	221	Best Mexican Foods	X	-628.19	-56,038.42
Check	4/14/2015	214	Ureña Provisions/E....	X	-599.00	-56,637.42
Check	4/14/2015	217	Costco Wholesale	X	-358.46	-56,995.88
Check	4/14/2015	218	Commissioner of T...	X	-271.51	-57,267.39
Check	4/14/2015	213	Arrow Linen Supply ...	X	-257.09	-57,524.48
Check	4/14/2015	219	Anheuser Busch	X	-186.70	-57,711.18
Check	4/15/2015	224	Manhattan Beer Dis...	X	-451.45	-58,162.63
Check	4/15/2015	223	Pepsi Cola Bottling ...	X	-335.80	-58,498.43
Check	4/15/2015	225	Beehive Beer Distri...	X	-183.75	-58,682.18
General Journal	4/16/2015			X	-2,555.27	-61,237.45
Check	4/16/2015	226	Sysco Metro New Y...	X	-1,260.82	-62,498.27
Check	4/16/2015	227	Westbury Fish Co.	X	-766.45	-63,264.72
Transfer	4/16/2015			X	-700.00	-63,964.72

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05/05/15

MONTEZUMA MEXICAN RESTAURANT INC

Reconciliation Detail

15-03 TD Bank #1288, Period Ending 04/30/2015

Type	Date	Num	Name	Clr	Amount	Balance
Check	4/16/2015	228	Ramirez Seafood	X	-293.80	-64,258.52
Check	4/17/2015	233	Hillside Wholesale	X	-2,695.23	-66,953.75
Check	4/17/2015	232	Capricorn Seafood I...	X	-773.48	-67,727.23
Check	4/17/2015	229	Ureña Provisions/E....	X	-565.00	-68,292.23
Check	4/17/2015	230	Big Apple Dairy	X	-207.40	-68,499.63
Check	4/17/2015	231	American Pad-Ex of...	X	-81.33	-68,580.96
Check	4/18/2015	234	Excellence Valet Pa...	X	-200.00	-68,780.96
General Journal	4/20/2015		Southern Wine & S...	X	-2,482.06	-71,263.02
Check	4/20/2015	236	Westbury Fish Co.	X	-489.62	-71,752.64
Check	4/20/2015	235	Mid-Bronx Haulage	X	-434.76	-72,187.40
Check	4/21/2015	242	Victory Foodservice	X	-1,370.95	-73,558.35
General Journal	4/21/2015		Empire Merchants	X	-1,074.27	-74,632.62
Check	4/21/2015	243	Best Mexican Foods	X	-711.84	-75,344.46
Check	4/21/2015	238	Ureña Provisions/E....	X	-709.00	-76,053.46
Check	4/21/2015	241	Manhattan Beer Dis...	X	-657.15	-76,710.61
Transfer	4/21/2015			X	-500.00	-77,210.61
Check	4/21/2015	239	Ruben Refrigeration	X	-463.80	-77,674.41
Check	4/21/2015	237	Arrow Linen Supply ...	X	-186.76	-77,861.17
General Journal	4/22/2015			X	-10,103.48	-87,964.65
Check	4/22/2015	244	Ruben Refrigeration	X	-535.66	-88,500.31
Check	4/22/2015	245	Beehive Beer Distri...	X	-153.06	-88,653.37
General Journal	4/23/2015		Southern Wine & S...	X	-2,026.19	-90,679.56
Check	4/23/2015	249	Sysco Metro New Y...	X	-1,126.24	-91,805.80
Check	4/23/2015	246	Westbury Fish Co.	X	-754.64	-92,560.44
Check	4/23/2015	250	Ureña Provisions/E....	X	-600.00	-93,160.44
Check	4/23/2015	247	Micros	X	-576.94	-93,737.38
Check	4/23/2015	248	Ramirez Seafood	X	-458.13	-94,195.51
Check	4/24/2015	251	Hillside Wholesale	X	-2,454.33	-96,649.84
Check	4/24/2015	254	Westbury Fish Co.	X	-534.35	-97,184.19
Check	4/24/2015	255	Excellence Valet Pa...	X	-200.00	-97,384.19
Check	4/27/2015	258	Manhattan Beer Dis...	X	-583.00	-97,967.19
Check	4/27/2015	256	Mid-Bronx Haulage	X	-434.76	-98,401.95
General Journal	4/27/2015			X	-97.97	-98,499.92
Check	4/28/2015	268	M Popa	X	-2,177.50	-100,677.42
Check	4/28/2015	259	Hillside Wholesale	X	-1,116.68	-101,794.10
Check	4/28/2015	264	Best Mexican Foods	X	-910.68	-102,704.78
Check	4/28/2015	260	Ureña Provisions/E....	X	-728.18	-103,432.96
Check	4/28/2015	265	Manhattan Beer Dis...	X	-484.50	-103,917.46
Check	4/28/2015	269	Ramirez Seafood	X	-428.30	-104,345.76
Check	4/28/2015	263	Auto Chlor System	X	-338.62	-104,684.38
Check	4/28/2015	261	Arrow Linen Supply ...	X	-233.80	-104,918.18
General Journal	4/29/2015			X	-3,548.90	-108,467.08
Check	4/29/2015	271	Westbury Fish Co.	X	-840.22	-109,307.30
General Journal	4/30/2015		Southern Wine & S...	X	-3,137.10	-112,444.40
Check	4/30/2015	276	Sysco Metro New Y...	X	-2,229.57	-114,673.97

Total Checks and Payments

-114,673.97

-114,673.97

Deposits and Credits - 58 items

Transfer	4/1/2015			X	306.96	306.96
Transfer	4/1/2015			X	454.32	761.28
Transfer	4/2/2015			X	219.69	980.97
Transfer	4/2/2015			X	1,632.11	2,613.08
Transfer	4/3/2015			X	539.34	3,152.42
Transfer	4/3/2015			X	1,080.11	4,232.53
Transfer	4/6/2015			X	730.07	4,962.60
Transfer	4/6/2015			X	1,413.97	6,376.57
Transfer	4/6/2015			X	3,439.95	9,816.52
Transfer	4/6/2015			X	3,801.70	13,618.22
Transfer	4/7/2015			X	1,506.45	15,124.67
Transfer	4/7/2015			X	10,392.99	25,517.66
Transfer	4/8/2015			X	117.43	25,635.09
Transfer	4/8/2015			X	1,043.86	26,678.95
Transfer	4/9/2015			X	361.07	27,040.02
Transfer	4/9/2015			X	1,635.33	28,675.35
Check	4/10/2015	210	Void	X	0.00	28,675.35
Transfer	4/10/2015			X	991.60	29,666.95
Transfer	4/10/2015			X	3,307.80	32,974.75
Transfer	4/13/2015			X	655.82	33,630.57

MONTEZUMA MEXICAN RESTAURANT INC

Reconciliation Detail

15-03 TD Bank #1288, Period Ending 04/30/2015

Type	Date	Num	Name	Clr	Amount	Balance
Transfer	4/13/2015			X	902.17	34,532.74
Transfer	4/13/2015			X	1,692.14	36,224.88
Transfer	4/13/2015			X	4,345.54	40,570.42
Transfer	4/14/2015			X	1,592.91	42,163.33
Transfer	4/14/2015			X	7,234.55	49,397.88
Transfer	4/15/2015			X	281.61	49,679.49
Transfer	4/15/2015			X	749.73	50,429.22
Transfer	4/16/2015			X	504.39	50,933.61
Transfer	4/16/2015			X	905.71	51,839.32
Transfer	4/17/2015			X	868.24	52,707.56
Transfer	4/17/2015			X	3,452.66	56,160.22
Transfer	4/20/2015			X	783.27	56,943.49
Transfer	4/20/2015			X	1,186.15	58,129.64
Transfer	4/20/2015			X	2,257.47	60,387.11
Transfer	4/20/2015			X	6,153.38	66,540.49
Transfer	4/21/2015			X	2,015.51	68,556.00
Transfer	4/21/2015			X	10,297.10	78,853.10
Transfer	4/22/2015			X	575.71	79,428.81
Transfer	4/22/2015			X	781.99	80,210.80
Transfer	4/23/2015			X	602.86	80,813.66
Transfer	4/23/2015			X	1,324.89	82,138.55
Transfer	4/24/2015			X	1,031.14	83,169.69
Transfer	4/24/2015			X	3,232.53	86,402.22
Check	4/27/2015	257	Void	X	0.00	86,402.22
Transfer	4/27/2015			X	819.32	87,221.54
Transfer	4/27/2015			X	1,762.22	88,983.76
Transfer	4/27/2015			X	2,165.78	91,149.54
Transfer	4/27/2015			X	6,454.40	97,603.94
Check	4/28/2015	267	Void	X	0.00	97,603.94
Transfer	4/28/2015			X	1,580.95	99,184.89
Transfer	4/28/2015			X	9,310.68	108,495.57
Transfer	4/29/2015			X	641.46	109,137.03
Transfer	4/29/2015			X	1,262.82	110,399.85
Check	4/30/2015	274	Void	X	0.00	110,399.85
Check	4/30/2015	278	Void	X	0.00	110,399.85
General Journal	4/30/2015			X	1.55	110,401.40
Transfer	4/30/2015			X	470.71	110,872.11
Transfer	4/30/2015			X	1,231.33	112,103.44
Total Deposits and Credits					112,103.44	112,103.44
Total Cleared Transactions					-2,570.53	-2,570.53
Cleared Balance					-2,570.53	38,401.90
Uncleared Transactions						
Checks and Payments - 12 items						
Check	4/21/2015	240	Anheuser Busch		-186.70	-186.70
Check	4/22/2015	253	NYC Department of...		-1,625.00	-1,811.70
Check	4/24/2015	252	American Pad-Ex of...		-81.33	-1,893.03
Check	4/28/2015	270	Victory Foodservice		-1,640.00	-3,533.03
Check	4/28/2015	266	Beehive Beer Distri...		-245.00	-3,778.03
Check	4/28/2015	262	Orkin Pest Control		-239.16	-4,017.19
Check	4/30/2015	272	Empire Merchants		-4,709.40	-8,726.59
Check	4/30/2015	280	Lebron Restaurant ...		-621.55	-9,348.14
Check	4/30/2015	277	Manuel Franco		-500.00	-9,848.14
Check	4/30/2015	279	Prestige Poly LLC		-363.64	-10,211.78
Check	4/30/2015	273	Excellence Valet Pa...		-200.00	-10,411.78
Check	4/30/2015	275	American Pad-Ex of...		-81.33	-10,493.11
Total Checks and Payments					-10,493.11	-10,493.11
Total Uncleared Transactions					-10,493.11	-10,493.11
Register Balance as of 04/30/2015					-13,063.64	27,908.79
Ending Balance					-13,063.64	27,908.79



Bank

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
119 W KINGSBRIDGE RD
BRONX NY 10468

Page: 1 of 6
Statement Period: Apr 01 2015-Apr 30 2015
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

Chapter 11 Interest Checking

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Account # 431-4051288

ACCOUNT SUMMARY

Beginning Balance	40,972.43	Average Collected Balance	37,602.91
Deposits	1,900.00	Interest Paid this Period	1.55
Electronic Deposits	112,101.89	Interest Paid Year-to-Date	2.59
Other Credits	1.55	Annual Percentage Yield Earned	0.05%
		Days in Period	30
Checks Paid	77,526.67		
Electronic Payments	31,868.86		
Other Withdrawals	7,178.44		
Ending Balance	38,401.90		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
4/3	DEPOSIT	1,900.00
	Subtotal:	1,900.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
4/1	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	454.32
4/1	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	306.96
4/2	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,632.11
4/2	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	219.69
4/3	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,080.11
4/3	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	539.34
4/6	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	3,801.70
4/6	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	3,439.95
4/6	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,413.97
4/6	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	730.07
4/7	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	10,392.99
4/7	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,506.45
4/8	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,043.86
4/8	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	117.43
4/9	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,635.33
4/9	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	361.07
4/10	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	3,307.80
4/10	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	991.60
4/13	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	4,345.54
4/13	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,692.14
4/13	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	902.17
4/13	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	655.82

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FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



Bank

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Page: 3 of 6
Statement Period: Apr 01 2015-Apr 30 2015
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

DAILY ACCOUNT ACTIVITY

Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
4/14	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	7,234.55
4/14	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,592.91
4/15	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	749.73
4/15	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	281.61
4/16	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	905.71
4/16	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	504.39
4/17	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	3,452.66
4/17	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	868.24
4/20	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	6,153.38
4/20	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	2,257.47
4/20	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,186.15
4/20	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	783.27
4/21	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	10,297.10
4/21	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	2,015.51
4/22	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	781.99
4/22	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	575.71
4/23	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,324.89
4/23	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	602.86
4/24	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	3,232.53
4/24	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,031.14
4/27	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	6,454.40
4/27	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	2,165.78
4/27	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,762.22
4/27	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	819.32
4/28	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	9,310.68
4/28	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	1,580.95
4/29	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,262.82
4/29	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	641.46
4/30	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****22862883	1,231.33
4/30	CCD DEPOSIT, BANK OF AMERICA DEPOSIT ****19930883	470.71

Subtotal: 112,101.89

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
4/30	INTEREST PAID	1.55

Subtotal: 1.55

Checks Paid No. Checks: 93

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
4/1	162	377.30	4/2	167*	200.00

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

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Primary Account #: 431-4051288

DAILY ACCOUNT ACTIVITY

Checks Paid (continued)

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
4/1	168	674.18	4/16	213	257.09
4/7	171*	443.71	4/16	214	599.00
4/1	174*	592.00	4/17	215	865.56
4/1	175	604.65	4/20	216	1,000.00
4/3	176	182.00	4/27	217	358.46
4/1	177	1,167.00	4/20	218	271.51
4/7	179*	500.00	4/21	219	186.70
4/15	180	260.00	4/17	220	1,587.99
4/9	181	125.00	4/15	221	628.19
4/1	182	1,420.00	4/16	222	1,416.00
4/2	183	684.99	4/17	223	335.80
4/2	184	1,089.39	4/17	224	451.45
4/9	185	571.50	4/20	225	183.75
4/8	186	224.27	4/16	226	1,260.82
4/7	187	687.18	4/16	227	766.45
4/7	188	2,212.52	4/22	228	293.80
4/8	189	200.00	4/20	229	565.00
4/9	190	871.90	4/17	230	207.40
4/7	191	434.76	4/28	231	81.33
4/9	192	233.80	4/20	232	773.48
4/9	193	385.10	4/21	233	2,695.23
4/7	194	1,069.97	4/21	234	200.00
4/8	195	692.45	4/21	235	434.76
4/10	196	10,607.84	4/20	236	489.62
4/14	197	1,530.00	4/23	237	186.76
4/14	198	2,548.28	4/24	238	709.00
4/9	199	671.00	4/22	239	463.80
4/8	200	1,248.00	4/22	241*	657.15
4/9	201	851.25	4/24	242	1,370.95
4/13	202	162.66	4/22	243	711.84
4/28	203	531.92	4/24	244	535.66
4/13	204	1,570.89	4/27	245	153.06
4/13	205	376.68	4/23	246	754.64
4/16	206	627.97	4/28	247	576.94
4/13	207	690.00	4/24	248	1,080.13
4/13	208	1,203.00	4/23	249	1,126.24
4/21	209	200.00	4/27	250	600.00
4/16	211*	460.70	4/24	251	2,454.33
4/14	212	434.76	4/27	254*	534.35

24	183.75
	1,260.82
43	766.45
	293.80
47	565.00
	207.40
	81.33
0	773.48
41	2,695.23
	200.00
h	434.76
	489.62
40	186.76
	709.00
	463.80
0	657.15
42	1,370.95
	711.84
40	535.66
	153.06
	754.64
	576.94
hours	1,080.13

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
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Primary Account #: 431-4051288

DAILY ACCOUNT ACTIVITY

Checks Paid (continued)

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
4/28	255	200.00	4/29	264	910.68
4/28	256	434.76	4/30	265	484.50
4/28	258*	583.00	4/29	268*	2,177.50
4/29	259	1,116.68	4/29	269	428.30
4/29	260	728.18	4/29	271*	840.22
4/30	261	233.80	4/30	276*	2,229.57
4/28	263*	338.62			
Subtotal:					77,526.67

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
4/1	ACH DEBIT, CON ED OF NY INTELL CK ****49154501034	6,453.02
4/2	eTransfer Debit, Online Xfer Transfer to CK 4314051296	1,900.00
4/3	CCD DEBIT, BANK OF AMERICA INTERCHNG ****19930883	227.21
4/3	CCD DEBIT, BANK OF AMERICA DISCOUNT ****19930883	123.91
4/3	CCD DEBIT, BANK OF AMERICA FEE ****19930883	6.12
4/9	CCD DEBIT, SWS OF AMERICA CORP PMT ****00000164958	2,711.80
4/9	eTransfer Debit, Online Xfer Transfer to CK 4314051296	600.00
4/13	eTransfer Debit, Online Xfer Transfer to CK 4314051296	800.00
4/16	eTransfer Debit, Online Xfer Transfer to CK 4314051296	700.00
4/20	CCD DEBIT, SWS OF AMERICA CORP PMT ****00000166729	2,482.06
4/21	eTransfer Debit, Online Xfer Transfer to CK 4314051296	500.00
4/22	CCD DEBIT, NYS TAX & FINANC SALES TAX SW****413638 2	10,103.48
4/23	CCD DEBIT, SWS OF AMERICA CORP PMT ****00000168108	2,026.19
4/27	DEBIT CARD PURCHASE, *****04011344375, AUT 042515 VISA DDA PUR NORTON NP1147339214 NORTON COM NS * CA	97.97
4/30	CCD DEBIT, SWS OF AMERICA CORP PMT ****00000169412	3,137.10
Subtotal:		31,868.86

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
4/16	DEBIT	2,555.27
4/21	DEBIT	1,074.27
4/29	DEBIT	3,548.90
Subtotal:		7,178.44

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Page: 6 of 6
Statement Period: Apr 01 2015-Apr 30 2015
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
3/31	40,972.43	4/16	34,820.17
4/1	30,445.56	4/17	35,692.87
4/2	28,422.98	4/20	40,307.72
4/3	31,403.19	4/21	47,329.37
4/6	40,788.88	4/22	36,457.00
4/7	47,340.18	4/23	34,290.92
4/8	46,136.75	4/24	33,026.52
4/9	41,111.80	4/27	42,484.40
4/10	34,803.36	4/28	50,629.46
4/13	37,595.80	4/29	42,783.28
4/14	41,910.22	4/30	38,401.90
4/15	42,053.37		

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MONTEZUMA MEXICAN RESTAURANT INC
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Reconciliation Summary

15-04 TD Bank #1296 (Payroll), Period Ending 04/30/2015

	Apr 30, 15
Beginning Balance	1,894.20
Cleared Transactions	
Checks and Payments - 46 items	-15,196.05
Deposits and Credits - 34 items	16,177.10
Total Cleared Transactions	981.05
Cleared Balance	2,875.25
Uncleared Transactions	
Checks and Payments - 16 items	-1,127.00
Total Uncleared Transactions	-1,127.00
Register Balance as of 04/30/2015	1,748.25
Ending Balance	1,748.25

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MONTEZUMA MEXICAN RESTAURANT INC

05/05/15

Reconciliation Detail**15-04 TD Bank #1296 (Payroll), Period Ending 04/30/2015**

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						1,894.20
Cleared Transactions						
Checks and Payments - 46 items						
Check	2/27/2015	10013	Susana Suarez	X	-90.96	-90.96
Check	3/6/2015	10029	Susana Suarez	X	-74.63	-165.59
Check	3/13/2015	10044	Susana Suarez	X	-87.04	-252.63
Check	3/20/2015	10050	Fatima Dominguez	X	-186.72	-439.35
Check	3/20/2015	10053	Rainiery Guillen	X	-84.34	-523.69
Check	3/20/2015	10060	Susana Suarez	X	-76.27	-599.96
Check	3/20/2015	10054	Pedro Jaramillo	X	-28.01	-627.97
Check	3/27/2015	10068	Ignacio Gil	X	-401.23	-1,029.20
Check	3/27/2015	10063	Fernando Baez	X	-346.02	-1,375.22
Check	3/27/2015	10070	Marco Larios	X	-296.05	-1,671.27
Check	3/27/2015	10071	Eduardo Mendez	X	-195.93	-1,867.20
Check	3/27/2015	10066	Fatima Dominguez	X	-186.71	-2,053.91
Check	3/27/2015	10074	Angela Perez Castillo	X	-139.18	-2,193.09
Check	3/27/2015	10076	Susana Suarez	X	-114.76	-2,307.85
Check	3/27/2015	10062	Yomary E. Collado	X	-34.53	-2,342.38
Check	3/27/2015	10072	Arcadio Peralta	X	-26.72	-2,369.10
General Journal	4/3/2015			X	-1,773.15	-4,142.25
Check	4/3/2015	10084	Ignacio Gil	X	-401.23	-4,543.48
Check	4/3/2015	10079	Fernando Baez	X	-346.02	-4,889.50
Check	4/3/2015	10086	Marco Larios	X	-296.04	-5,185.54
Check	4/3/2015	10087	Eduardo Mendez	X	-221.01	-5,406.55
Check	4/3/2015	10082	Fatima Dominguez	X	-186.72	-5,593.27
General Journal	4/3/2015			X	-130.85	-5,724.12
Check	4/3/2015	10090	Angela Perez Castillo	X	-115.74	-5,839.86
Check	4/3/2015	10092	Susana Suarez	X	-106.79	-5,946.65
Check	4/3/2015	10085	Pedro Jaramillo	X	-83.42	-6,030.07
Check	4/3/2015	10088	Arcadio Peralta	X	-54.62	-6,084.69
General Journal	4/10/2015			X	-1,923.47	-8,008.16
Check	4/10/2015	10100	Ignacio Gil	X	-401.23	-8,409.39
Check	4/10/2015	10095	Fernando Baez	X	-346.02	-8,755.41
Check	4/10/2015	10102	Marco Larios	X	-296.05	-9,051.46
Check	4/10/2015	10103	Eduardo Mendez	X	-255.46	-9,306.92
Check	4/10/2015	10098	Fatima Dominguez	X	-186.71	-9,493.63
Check	4/10/2015	10106	Angela Perez Castillo	X	-135.11	-9,628.74
Check	4/10/2015	10104	Arcadio Peralta	X	-59.42	-9,688.16
Check	4/10/2015	10101	Pedro Jaramillo	X	-48.68	-9,736.84
General Journal	4/13/2015			X	-119.85	-9,856.69
General Journal	4/17/2015			X	-1,894.35	-11,751.04
Check	4/17/2015	10116	Ignacio Gil	X	-401.24	-12,152.28
Check	4/17/2015	10118	Eduardo Mendez	X	-378.41	-12,530.69
Check	4/17/2015	10111	Fernando Baez	X	-346.02	-12,876.71
Check	4/17/2015	10114	Fatima Dominguez	X	-186.72	-13,063.43
Check	4/17/2015	10121	Angela Perez Castillo	X	-157.57	-13,221.00
General Journal	4/20/2015			X	-104.85	-13,325.85
General Journal	4/24/2015			X	-1,767.70	-15,093.55
General Journal	4/27/2015			X	-102.50	-15,196.05
Total Checks and Payments					-15,196.05	-15,196.05
Deposits and Credits - 34 items						
Check	3/27/2015	10064	Damaris Dominguez	X	0.00	0.00
Check	3/27/2015	10067	Magdalena Doming...	X	0.00	0.00
Check	3/27/2015	10073	Diomedes Peralta	X	0.00	0.00
Check	3/27/2015	10077	Aneudis Tejada	X	0.00	0.00
Check	3/27/2015	10065	Edward Dominguez	X	0.00	0.00
Check	4/2/2015	3041	TD Bank	X	1,900.00	1,900.00
Check	4/3/2015	10081	Edward Dominguez	X	0.00	1,900.00
Check	4/3/2015	10083	Magdalena Doming...	X	0.00	1,900.00
Check	4/3/2015	10089	Diomedes Peralta	X	0.00	1,900.00
Check	4/3/2015	10093	Aneudis Tejada	X	0.00	1,900.00
Check	4/3/2015	10080	Damaris Dominguez	X	0.00	1,900.00
Check	4/6/2015	3159	TD Bank	X	2,000.00	3,900.00
Transfer	4/9/2015			X	600.00	4,500.00
Check	4/10/2015	10099	Magdalena Doming...	X	0.00	4,500.00
Check	4/10/2015	10109	Aneudis Tejada	X	0.00	4,500.00
Check	4/10/2015	10097	Edward Dominguez	X	0.00	4,500.00

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05/05/15

MONTEZUMA MEXICAN RESTAURANT INC

Reconciliation Detail

15-04 TD Bank #1296 (Payroll), Period Ending 04/30/2015

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						1,894.20
Cleared Transactions						
Checks and Payments - 46 items						
Check	2/27/2015	10013	Susana Suarez	X	-90.96	-90.96
Check	3/6/2015	10029	Susana Suarez	X	-74.63	-165.59
Check	3/13/2015	10044	Susana Suarez	X	-87.04	-252.63
Check	3/20/2015	10050	Fatima Dominguez	X	-186.72	-439.35
Check	3/20/2015	10053	Rainiery Guillen	X	-84.34	-523.69
Check	3/20/2015	10060	Susana Suarez	X	-76.27	-599.96
Check	3/20/2015	10054	Pedro Jaramillo	X	-28.01	-627.97
Check	3/27/2015	10068	Ignacio Gil	X	-401.23	-1,029.20
Check	3/27/2015	10063	Fernando Baez	X	-346.02	-1,375.22
Check	3/27/2015	10070	Marco Larios	X	-296.05	-1,671.27
Check	3/27/2015	10071	Eduardo Mendez	X	-195.93	-1,867.20
Check	3/27/2015	10066	Fatima Dominguez	X	-186.71	-2,053.91
Check	3/27/2015	10074	Angela Perez Castillo	X	-139.18	-2,193.09
Check	3/27/2015	10076	Susana Suarez	X	-114.76	-2,307.85
Check	3/27/2015	10062	Yomary E. Collado	X	-34.53	-2,342.38
Check	3/27/2015	10072	Arcadio Peralta	X	-26.72	-2,369.10
General Journal	4/3/2015			X	-1,773.15	-4,142.25
Check	4/3/2015	10084	Ignacio Gil	X	-401.23	-4,543.48
Check	4/3/2015	10079	Fernando Baez	X	-346.02	-4,889.50
Check	4/3/2015	10086	Marco Larios	X	-296.04	-5,185.54
Check	4/3/2015	10087	Eduardo Mendez	X	-221.01	-5,406.55
Check	4/3/2015	10082	Fatima Dominguez	X	-186.72	-5,593.27
General Journal	4/3/2015			X	-130.85	-5,724.12
Check	4/3/2015	10090	Angela Perez Castillo	X	-115.74	-5,839.86
Check	4/3/2015	10092	Susana Suarez	X	-106.79	-5,946.65
Check	4/3/2015	10085	Pedro Jaramillo	X	-83.42	-6,030.07
Check	4/3/2015	10088	Arcadio Peralta	X	-54.62	-6,084.69
General Journal	4/10/2015			X	-1,923.47	-8,008.16
Check	4/10/2015	10100	Ignacio Gil	X	-401.23	-8,409.39
Check	4/10/2015	10095	Fernando Baez	X	-346.02	-8,755.41
Check	4/10/2015	10102	Marco Larios	X	-296.05	-9,051.46
Check	4/10/2015	10103	Eduardo Mendez	X	-255.46	-9,306.92
Check	4/10/2015	10098	Fatima Dominguez	X	-186.71	-9,493.63
Check	4/10/2015	10106	Angela Perez Castillo	X	-135.11	-9,628.74
Check	4/10/2015	10104	Arcadio Peralta	X	-59.42	-9,688.16
Check	4/10/2015	10101	Pedro Jaramillo	X	-48.68	-9,736.84
General Journal	4/13/2015			X	-119.85	-9,856.69
General Journal	4/17/2015			X	-1,894.35	-11,751.04
Check	4/17/2015	10116	Ignacio Gil	X	-401.24	-12,152.28
Check	4/17/2015	10118	Eduardo Mendez	X	-378.41	-12,530.69
Check	4/17/2015	10111	Fernando Baez	X	-346.02	-12,876.71
Check	4/17/2015	10114	Fatima Dominguez	X	-186.72	-13,063.43
Check	4/17/2015	10121	Angela Perez Castillo	X	-157.57	-13,221.00
General Journal	4/20/2015			X	-104.85	-13,325.85
General Journal	4/24/2015			X	-1,767.70	-15,093.55
General Journal	4/27/2015			X	-102.50	-15,196.05
Total Checks and Payments					-15,196.05	-15,196.05
Deposits and Credits - 34 items						
Check	3/27/2015	10064	Damaris Dominguez	X	0.00	0.00
Check	3/27/2015	10067	Magdalena Doming...	X	0.00	0.00
Check	3/27/2015	10073	Diomedes Peralta	X	0.00	0.00
Check	3/27/2015	10077	Aneudis Tejada	X	0.00	0.00
Check	3/27/2015	10065	Edward Dominguez	X	0.00	0.00
Check	4/2/2015	3041	TD Bank	X	1,900.00	1,900.00
Check	4/3/2015	10081	Edward Dominguez	X	0.00	1,900.00
Check	4/3/2015	10083	Magdalena Doming...	X	0.00	1,900.00
Check	4/3/2015	10089	Diomedes Peralta	X	0.00	1,900.00
Check	4/3/2015	10093	Aneudis Tejada	X	0.00	1,900.00
Check	4/3/2015	10080	Damaris Dominguez	X	0.00	1,900.00
Check	4/6/2015	3159	TD Bank	X	2,000.00	3,900.00
Transfer	4/9/2015			X	600.00	4,500.00
Check	4/10/2015	10099	Magdalena Doming...	X	0.00	4,500.00
Check	4/10/2015	10109	Aneudis Tejada	X	0.00	4,500.00
Check	4/10/2015	10097	Edward Dominguez	X	0.00	4,500.00



Bank

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT
119 W KINGSBRIDGE RD
BRONX NY 10468

Page: 1 of 4
Statement Period: Apr 01 2015-Apr 30 2015
Cust Ref #: 4314051296-040-T-###
Primary Account #: 431-4051296

Chapter 11 Interest Checking

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT

Account # 431-4051296

ACCOUNT SUMMARY

Beginning Balance	1,894.20	Average Collected Balance	1,706.15
Deposits	11,403.00	Interest Paid this Period	0.07
Electronic Deposits	4,638.92	Interest Paid Year-to-Date	0.14
Other Credits	0.07	Annual Percentage Yield Earned	0.05%
		Days in Period	30
Checks Paid	7,244.22		
Electronic Payments	7,816.72		
Ending Balance	2,875.25		

	Total for This Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$70.00
Total Returned Item Fees (NSF)	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
4/7	DEPOSIT	2,000.00
4/13	DEPOSIT	2,000.00
4/17	DEPOSIT	1,303.00
4/21	DEPOSIT	2,000.00
4/27	DEPOSIT	2,000.00
4/28	DEPOSIT	1,000.00
4/30	DEPOSIT	1,100.00
Subtotal:		11,403.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
4/2	eTransfer Credit, Online Xfer Transfer from CK 4314051288	1,900.00
4/9	eTransfer Credit, Online Xfer Transfer from CK 4314051288	600.00
4/13	eTransfer Credit, Online Xfer Transfer from CK 4314051288	800.00
4/16	eTransfer Credit, Online Xfer Transfer from CK 4314051288	700.00
4/20	CCD DEPOSIT, PAYCHEX TPS TAXES ****1400162039X	138.92
4/21	eTransfer Credit, Online Xfer Transfer from CK 4314051288	500.00
Subtotal:		4,638.92

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page: 2 of 4

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	2,875.25
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		1

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



Bank

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT

Page: 3 of 4
Statement Period: Apr 01 2015-Apr 30 2015
Cust Ref #: 4314051296-040-T-###
Primary Account #: 431-4051296

DAILY ACCOUNT ACTIVITY

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
4/30	INTEREST PAID	0.07
Subtotal:		0.07

Checks Paid No. Checks: 37

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
4/15	10013	90.96	4/28	10085	83.42
4/15	10029*	74.63	4/13	10086	296.04
4/15	10044*	87.04	4/13	10087	221.01
4/6	10050*	186.72	4/20	10088	54.62
4/1	10053*	84.34	4/13	10090*	115.74
4/3	10054	28.01	4/15	10092*	106.79
4/15	10060*	76.27	4/22	10095*	346.02
4/7	10062*	34.53	4/21	10098*	186.71
4/8	10063	346.02	4/20	10100*	401.23
4/15	10066*	186.71	4/28	10101	48.68
4/3	10068*	401.23	4/20	10102	296.05
4/6	10070*	296.05	4/20	10103	255.46
4/7	10071	195.93	4/20	10104	59.42
4/9	10072	26.72	4/28	10111*	346.02
4/7	10074*	139.18	4/28	10114*	186.72
4/15	10076*	114.76	4/27	10116*	401.24
4/15	10079*	346.02	4/29	10118*	378.41
4/21	10082*	186.72	4/28	10121*	157.57
4/13	10084*	401.23			
Subtotal:					7,244.22

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
4/3	CCD DEBIT, PAYCHEX TPS TAXES ****8400026964X	1,773.15
4/3	CCD DEBIT, PAYCHEX EIB INVOICE X****4200010465	130.85
4/10	CCD DEBIT, PAYCHEX TPS TAXES ****7300006838X	1,923.47
4/13	CCD DEBIT, PAYCHEX EIB INVOICE X****3400004170	119.85
4/17	CCD DEBIT, PAYCHEX TPS TAXES ****5800007517X	1,894.35
4/20	CCD DEBIT, PAYCHEX EIB INVOICE X****2000001522	104.85
4/24	CCD DEBIT, PAYCHEX TPS TAXES ****6800008848X	1,767.70
4/27	CCD DEBIT, PAYCHEX EIB INVOICE X****2300004929	102.50
Subtotal:		7,816.72

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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT

Page: 4 of 4
Statement Period: Apr 01 2015-Apr 30 2015
Cust Ref #: 4314051296-040-T-###
Primary Account #: 431-4051296

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
3/31	1,894.20	4/16	2,090.95
4/1	1,809.86	4/17	1,499.60
4/2	3,709.86	4/20	466.89
4/3	1,376.62	4/21	2,593.46
4/6	893.85	4/22	2,247.44
4/7	2,524.21	4/24	479.74
4/8	2,178.19	4/27	1,976.00
4/9	2,751.47	4/28	2,153.59
4/10	828.00	4/29	1,775.18
4/13	2,474.13	4/30	2,875.25
4/15	1,390.95		

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

MONTEZUMA MEXICAN RESTAURANT INC
Balance Sheet
As of April 30, 2015

	Apr 30, 15
ASSETS	
Current Assets	
Checking/Savings	
10 General Cash	
10-03 Operating Cash	32,191.21
Total 10 General Cash	32,191.21
15 Banks	
15-03 TD Bank #1288	27,908.79
15-04 TD Bank #1296 (Payroll)	1,748.25
Total 15 Banks	29,657.04
Total Checking/Savings	61,848.25
Other Current Assets	
20 Accounts Receivables	
20-01 Credit Cards	
20-01-01 Merchant Bank (BA)	8,182.47
Total 20-01 Credit Cards	8,182.47
20-03 Others	
20-03-01 Marcelino Dominguez	33,221.87
20-03-02 Yamilka Cruz	3,000.00
Total 20-03 Others	36,221.87
Total 20 Accounts Receivables	44,404.34
30 Food and Liquor Inventory	20,078.10
Total Other Current Assets	64,482.44
Total Current Assets	126,330.69
Fixed Assets	
40 Furniture and Equipment	180,545.55
41 Depreciation Accumulated	-172,155.00
Total Fixed Assets	8,390.55
Other Assets	
50 Goodwill	191,441.00
Total Other Assets	191,441.00
TOTAL ASSETS	326,162.24
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
100 Accounts Payable Suppliers	
100-18 ConEdison	3,548.90
Total 100 Accounts Payable Suppliers	3,548.90
120 Payroll Liabilities	
120-01 Taxes	1,753.96
120-02 Payroll	1,800.72
Total 120 Payroll Liabilities	3,554.68
130 Tax Sales Collected	55,421.15

MONTEZUMA MEXICAN RESTAURANT INC

Balance Sheet

As of April 30, 2015

	Apr 30, 15
150 Others Accounts Payable	
150-01 Jose Jaquez	687,123.24
150-03 Codelia & Socorro, PC	23,634.15
150-04 NYS Department of Taxati	221,884.44
150-05 NYS Department of Labor	453,569.66
150-06 Hillside Wholesale	82,509.10
150-07 Internal Revenue Service	40,000.00
150-08 American Society Compose	12,326.06
Total 150 Others Accounts Payable	1,521,046.65
Total Other Current Liabilities	1,583,571.38
Total Current Liabilities	1,583,571.38
Total Liabilities	1,583,571.38
Equity	
200 Capital Stock	200.00
Retained Earnings	-1,295,237.91
Net Income	37,628.77
Total Equity	-1,257,409.14
TOTAL LIABILITIES & EQUITY	326,162.24

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MONTEZUMA MEXICAN RESTAURANT INC**Profit & Loss**

05/05/15

Accrual Basis

April 2015

	Apr 15
Ordinary Income/Expense	
Income	
300 Income	
300-01 Food	74,878.03
300-02 Bar Liquor	42,058.15
300-03 Dinning Liquor	71,923.68
300-04 Others Income	5,027.00
Total 300 Income	193,886.86
Total Income	193,886.86
Cost of Goods Sold	
400 Cost of Goods Sold	
400-01 Food & Liquor	68,983.52
400-02 Others	1,340.00
Total 400 Cost of Goods Sold	70,323.52
Total COGS	70,323.52
Gross Profit	123,563.34
Expense	
500 Administrative Expenses	
500-01 Wages & Salaries	
500-01-01 Administrative	15,090.92
500-01-02 Managers	1,320.00
500-01-03 Waiters/Busboys	8,063.65
500-01-04 Cooks	16,181.00
500-01-05 Bartenders	3,599.66
500-01-06 Cleaning	1,865.00
500-01-07 Security	2,335.00
500-01-08 Cashier	1,439.00
Total 500-01 Wages & Salaries	49,894.23
500-02 Others (Entertainments)	
500-02-01 Singers/Karahokee	4,850.00
500-02-02 DJ/Sound	4,025.00
Total 500-02 Others (Entertainments)	8,875.00
500-03 Rent	10,607.84
500-04 Utilities	
500-04-01 Electricity	3,548.90
500-04-02 Phone, Cable,Internet	50.00
500-04-03 Water	2,548.28
500-04-04 Trash Removal	1,739.04
Total 500-04 Utilities	7,886.22
500-05 Taxes	
500-05-02 Payroll Tax	2,585.68
500-05-03 Real Estate Taxes	1,530.00
500-05-04 Others Taxes	1,859.50
Total 500-05 Taxes	5,975.18
500-07 Professional Fee	
500-07-01 Accounting	500.00
Total 500-07 Professional Fee	500.00
500-09 Valet Parking	1,000.00
500-10 Advertising & Promotions	
500-10-01 Promotional Gift Cert	1,975.00
500-10-02 Advertising, Promotio	40.00
Total 500-10 Advertising & Promotions	2,015.00

MONTEZUMA MEXICAN RESTAURANT INC
Profit & Loss
April 2015

	Apr 15
500-11 Service Fee	
500-11-02 Fee Credit Cards	459.74
500-11-03 Paychex Payroll Profe	355.55
500-11-04 Others Fees	97.97
Total 500-11 Service Fee	913.26
500-13 Office Supplies	110.00
500-16 Repairs and Maintenances	5,579.46
500-17 Uniforms & Others Mainte	911.45
500-18 Tips Paid Out	155.53
500-22 Due and Subscriptions	358.46
500-23 Dishwsasher Services	870.54
500-24 Pest Control and Prevent	439.16
500-25 Trash Bags	483.64
500-26 Miscellaneous	299.56
500-29 Post Office	17.00
500-30 Trustee Services	1,625.00
Total 500 Administrative Expenses	98,516.53
Total Expense	98,516.53
Net Ordinary Income	25,046.81
Net Income	25,046.81